

Date: March 26, 2024

Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower
Dalal Street,
Mumbai 400 001

BSE Scrip Code: 973278, 974036, 974741, 974844

ISIN: INE985V07033, INE985V07041, INE985V07058, INE985V07066

Sub: Intimation under Regulation 51(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

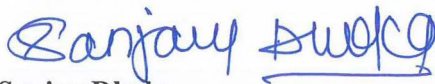
Dear Sir/Madam,

In terms of the provisions of regulation 51(2) and the applicable provisions of Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**LODR Regulations**"), we hereby inform you that, the Board of Directors of Ambit Finvest Private Limited ("**Company**") at its meeting held at a shorter notice on Tuesday, March 26, 2024, has approved the conversion of 12,00,000 (Twelve Lakhs) Compulsorily Convertible Preference Shares (CCPS) issued to Ambit Private Limited ("**Holding Company**") into 13,53,717 (Thirteen Lakhs Fifty Three Thousand Seven Hundred and Seventeen) Equity Shares having face value of Rs. 10/- (Rupees Ten only) ranking pari passu with the existing equity shares of the Company, as per the terms of the issue of the CCPS.

This is for your information and records.

Thanking you

For Ambit Finvest Private Limited



Sanjay Dhoka
Whole time Director, CFO and COO
DIN: 00450023

